

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
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**NOTICE OF RESPONSES TO PROPOSED ALLOWED
CLAIM AMOUNTS PURSUANT TO THE ORDER APPROVING
PROCEDURES FOR THE DETERMINATION OF THE ALLOWED
AMOUNT OF CLAIMS FILED BASED ON STRUCTURED SECURITIES
ISSUED OR GUARANTEED BY LEHMAN BROTHERS HOLDINGS INC.**

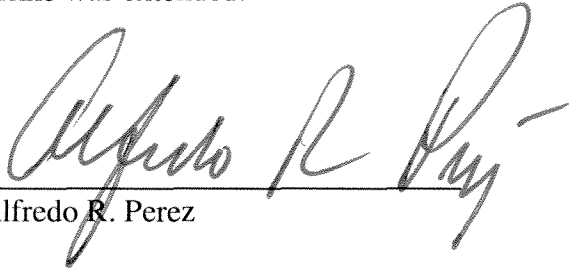
Pursuant to the Order Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Procedures For the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc. [Docket No. 19120] (the “Order”), Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), are required to file a notice identifying (i) each Structured Securities Claim¹ and Structured Security for which timely Responses were received by the Debtors and (ii) a list of Structured Securities Claims for which the Response Deadline has been extended.

Attached hereto as Exhibit A is a list of Structured Securities Claims, identified by proof of claim number, for which timely Responses were received by the Debtors. Attached hereto as Exhibit B is a list of Structured Securities, identified by International Securities Identification Number, for which Responses were received by the Debtors.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Order.

Attached hereto as Exhibit C is a list of Structured Securities Claims, identified by proof of claim number, for which the Response Deadline was extended.

Dated: November 8, 2011
New York, New York



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Attorneys for Debtors
and Debtors in Possession

EXHIBIT A

**Structured Securities Claims For Which Timely Responses Were Received,
Identified by Proof of Claim Number**

1638	30265	41225	48329	55829.7	58524
4703	30266	41754	48386	55834	58525
5712	30267	41902	48458	55848	58526
10707	30268	41903	48475	56123	58527
12277	30269	41904	48679	56755	58528
12458	30270	41905	49278	56820	58529
12551	30271	41906	49591	57069	58530
12563	30272	41907	49592	58221	58531
15716	30273	41910	49593	58222	58536
17805	30274	41911	49594	58494	58537
19384	34659	41912	49595	58495	58538
19385	36153	42129	50055	58496	58539
20293	36196	42130	50375	58497	58540
21597	36422	42139	50375.02	58498	58541
21598	36442	42147	50375.03	58499	58542
21846	36917	42161	50375.04	58500	58543
21847	37206	42534	50375.05	58501	58544
21848	37290	43368	50547	58502	58545
21903	37441	44261	50549	58504	58546
21904	37691	44562	50571	58505	58547
21912	38272	44566	50776	58506	58548
22061	38402	44570	50944	58507	58549
22062	38638	44594	51366	58508	58550
23611	38707	44715	51608	58509	58551
27146	38795	45130	51609	58510	58552
27147	38825	45297	51632	58511	58553
27939	38964	45833	51633	58512	58554
27940	38981	46890	55072	58513	58555
30143	39229	47176	55153	58514	58556
30144	39642	47330	55191	58515	58557
30145	39679	47331	55272	58516	58570
30146	39681	47583	55396	58517	58602
30147	39704	47674	55396	58518	58603
30148	39705	47682	55744.17	58519	58604
30149	39712	47846	55744.18	58520	58605
30150	40034	48005	55825.04	58521	58701
30151	40531	48114	55829.31	58522	58890.01
30264	41143	48176	55829.67	58523	58890.02

58980	64657
58981	65952
58982	66106
59037	67504
59098	67505
59150	67531
59247	67532
59253	67533
59305	67591
59370	
59431	
59527	
59743	
59793	
59794	
59796	
59848	
60352	
60399	
60401	
60403	
60406	
60423	
60427	
60702	
60718.01	
60718.02	
61010	
61109	
61280	
61308	
62723	
62724	
62725	
62727	
62728	
62746	
62783	
62783.44	
63441	
63441.02	
63441.03	
63442	
63849	
63860	

EXHIBIT B

**Structured Securities For Which Timely Responses Were Received,
Identified by International Securities Identification Number**

524908JC5	DE000A0TQG23	XS0272635185	XS0302821755
524908K58	DE000A0TVK20	XS0272783530	XS0303178825
524908LZ1	DK0030068242	XS0276154738	XS0303862998
524908MA5	DK0030106190	XS0276444147	XS0303864184
524935AD5	IT0006578600	XS0277470943	XS0304473019
524935AF0	US52522M2263	XS0278638258	XS0305158031
524935AH6	US52522M2594	XS0282806537	XS0307093491
ANN521331267	US52523J9A74	XS0283497005	XS0307903830
ANN521334238	XS0159166056	XS0286531156	XS0308102283
ANN521338783	XS0169022091	XS0286897219	XS0309156668
ANN5214T3592	XS0178969209	XS0286900708	XS0310083950
ANN5214T3675	XS0186243118	XS0287569924	XS0310885933
ANN5214R2547	XS0189294225	XS0288215220	XS0311484561
CH0016059864	XS0200265709	XS0288216111	XS0311740582
CH0027120671	XS0200284247	XS0288291593	XS0312428609
CH0027120812	XS0204335409	XS0288781502	XS0312723272
CH0027120820	XS0210433206	XS0289151879	XS0313664459
CH0027120853	XS0213416141	XS0291131141	XS0313950031
CH0027120994	XS0213899510	XS0292502514	XS0314578310
CH0034783651	XS0218304458	XS0294106314	XS0314871293
CH0036891080	XS0229584296	XS0294244032	XS0315799709
DE000A0G4LS9	XS0229584296	XS0297127861	XS0316826733
DE000A0KQYR7	XS0231442046	XS0297907791	XS0318599056
DE000A0LJV62	XS0232364868	XS0297908849	XS0319632575
DE000A0LU6X5	XS0235648747	XS0297915117	XS0319632732
DE000A0MGTT0	XS0236536644	XS0298612697	XS0320102295
DE000A0MGTU8	XS0248620899	XS0299103084	XS0320745028
DE000A0MHVV0	XS0251180906	XS0299369511	XS0321794280
DE000A0MJH02	XS0255101353	XS0299641224	XS0321795840
DE000A0MJHE1	XS0260439210	XS0299642628	XS0322030940
DE000A0MJHZ6	XS0261613474	XS0299661099	XS0322467969
DE000A0NMXZ5	XS0262585374	XS0299929165	XS0322468777
DE000A0SHLW6	XS0264130369	XS0300349296	XS0323634823
DE000A0SHPH8	XS0270328858	XS0300351193	XS0323635473
DE000A0SUA81	XS0270926081	XS0302350888	XS0323635713
DE000A0SUA99	XS0271188285	XS0302370308	XS0323848977
DE000A0SUEV6	XS0272617951	XS0302504948	XS0324187839
DE000A0TLL96	XS0272634535	XS0302821086	XS0324445807

XS0324461911	XS0331504828	XS0338675811	XS0349153931
XS0324462133	XS0331505122	XS0338675902	XS0349511872
XS0324618676	XS0331880566	XS0338676116	XS0349757368
XS0324983963	XS0332108413	XS0338765307	XS0350109475
XS0324984185	XS0332136463	XS0338801110	XS0350116926
XS0325886116	XS0332764785	XS0338845596	XS0350117064
XS0326476693	XS0333831187	XS0339222050	XS0350893904
XS0326486734	XS0334090445	XS0339239294	XS0351261127
XS0326539797	XS0334224317	XS0339559360	XS0351359103
XS0326608279	XS0334450326	XS0339559527	XS0351627806
XS0326865911	XS0334450599	XS0339559790	XS0351630347
XS0326866307	XS0334450912	XS0339561002	XS0351859094
XS0327082854	XS0334704524	XS0340076321	XS0352483746
XS0327236914	XS0335143284	XS0340461150	XS0353212177
XS0327275227	XS0335143441	XS0340647840	XS0353499790
XS0327275656	XS0335143524	XS0340649200	XS0354645227
XS0327291349	XS0335143797	XS0340950608	XS0356126705
XS0327465356	XS0335344932	XS0341159589	XS0356376300
XS0327847470	XS0335345665	XS0341160249	XS0357874451
XS0327859301	XS0335623731	XS0341168069	XS0358125630
XS0328210652	XS0335624036	XS0341223427	XS0359279998
XS0328587166	XS0335972070	XS0341721453	XS0359351938
XS0328865232	XS0336129589	XS0342120820	XS0359858759
XS0328865661	XS0336130835	XS0342236295	XS0360377765
XS0329337264	XS0336249569	XS0342412284	XS0360599665
XS0329337348	XS0336336531	XS0342489316	XS0360870306
XS0329337421	XS0336336960	XS0342803128	XS0360870488
XS0329429541	XS0336414866	XS0342989398	XS0361107674
XS0329670946	XS0336415913	XS0342989711	XS0362376435
XS0329714405	XS0336617203	XS0343642905	XS0362745654
XS0329878267	XS0336927909	XS0343798400	XS0362745811
XS0330074344	XS0336928113	XS0343832605	XS0362891631
XS0330204149	XS0336930440	XS0343872494	XS0363707695
XS0330724229	XS0336943427	XS0344101273	XS0364018340
XS0330867762	XS0337413917	XS0344101943	XS0364263227
XS0331032044	XS0337877582	XS0344549141	XS0364895614
XS0331037605	XS0338084378	XS0344835078	XS0364895887
XS0331044726	XS0338330672	XS0345814791	XS0365870830
XS0331044999	XS0338465098	XS0345815178	XS0365872968
XS0331045020	XS0338518045	XS0346123408	XS0365915874
XS0331048040	XS0338544041	XS0346124638	XS0365916096
XS0331048123	XS0338656787	XS0346124984	XS0365916179
XS0331333160	XS0338656860	XS0346508616	XS0366125929
XS0331400530	XS0338657082	XS0346689499	XS0366126224
XS0331488014	XS0338657165	XS0348324988	XS0366314226

XS0366401031
XS0367280277
XS0367648648
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XS0367930582
XS0368098090
XS0368576848
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XS0368926506
XS0369337711
XS0370964073
XS0374062528
XS0374191251
XS0378452303
XS0379987372
XS0384072103
XS0386289929

EXHIBIT C

**Structured Securities Claims For Which The Response Deadline Was Extended,
Identified by Proof of Claim Number**

Except as otherwise indicated, the Response Deadline for the claims listed below has passed.

2768	30171	30208	46194	58092	59796	62819
2774	30172	41773	46973	58751	59801	62820 [†]
2779	30173	42244 [†]	48734	58781 [†]	59837	62821
2790	30174	42895.03 [†]	48817	58792 [†]	60337	63595.17
2803	30175	42895.04 [†]	50315	58832	62722 ^{††}	63849.01
2811	30176	43046 [†]	50316	58895.01	62723	63910
2825	30177	43046.01 [†]	55409	59685	62724	63911
11041	30178	43154	55728	59686	62725	64062.01 [†]
15068	30179	44569	55812 [†]	59690	62726 ^{††}	64111
19541	30199	44571	55814	59722	62727	66501 [†]
22271	30200	44575	55829	59778 ^{††}	62728	66803
22499	30201	44583	55829.03 [†]	59779	62783	66804
22878	30202	44605	55829.21	59783	62813	
22879	30203	44606	55837	59784	62814	
23008	30204	44616	55855	59785	62815	
24417	30205	45214	58081	59789*	62816	
25626	30206	46185	58083	59793	62817	
30170	30207	46192	58084	59794	62818	

* Response Deadline extended to November 9, 2011.

[†] Response Deadline extended to November 22, 2011.

^{††} Response Deadline extended to November 11, 2011.